

VERSION 4.6.7 RELEASE NOTES

These release notes keep you informed about the latest features and changes available in Release v4.6.7 of ParishSOFT Family Suite and Diocesan Suite.

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Family Suite

What's New

Family Directory

Gender Field Now Available for Use in Mail Merge Sacrament Templates

The **Gender** field is now available for inserting into Mail Merge templates for sacrament certificates. If you include the field, the person's gender shows as **M** or **F** on the printed certificate.

Import File Template for Family Contact Info Enables Updates to the Primary Address Designation

We added the **PrimAddr** field to the import file template for family contact information. This field enables users to update the family's primary address designation. The field accepts these values:

- **H** = Home Address is the primary address
- **M** = Mailing Address is the primary address
- **O** = Other Address is the primary address

Import File Template for Family Contact Info Updated

We updated the import file template on the **Import Family Contact Information** page. Please note the following changes:

- The **Registered Org ID** column was removed as it was no longer needed.
- All phone number fields now include the area code.

Import File Template for Member Contact Info Updated

We updated the import file template on the **Import Member Contact Information** page. Please note the following changes:

- The **Registered Org ID** column was removed.
- All phone number fields now include the area code.

Resolved Issues

Family Directory

Fixed: Error Details from Previously Failed Member Contact Import Showing in New Log Report

Previously, after the user resolved an error in a failed member contact information import and then successfully reimported the file, the report for the successful import incorrectly included error details for the failed import. We fixed this issue.

Religious Education

Fixed: No Checkmark Visible to Indicate Selected Class

Previously, after the user edited the name of a class and saved the change, the system kept the class selected (as expected), but the checkmark to indicate it was selected disappeared. The checkmark became visible only after the user refreshed the page. We fixed this issue. After the user saves an edit to a class name, the checkmark stays visible.

Fixed: Users Experience an Error When Deleting URL to the Registration Payment Form

Previously on the **Configuration > Manage Payments** page, when users tried deleting the URL to the registration payment form and saving the change, they experienced an error. We updated the application to enable users to successfully delete the URL to the payment form.

Tuition

Fixed: Number of Payments Due Incorrectly Calculated for Invoices on Payment Plans

Previously for invoices on a payment plan, the system correctly calculated the number of payments required, but the final invoice showed the wrong number of payments.

IQ

Fixed: Tuition Fields in IQ use wrong Customer Owner Organization ID

Previously, when the user selected the **Tuition > Customer > Organization ID** column as a query result or condition, the system incorrectly pulled the organization from the database field containing the parish of registration. The system should have pulled the organization from the field containing the organization where the invoice was created. We fixed this issue.

Fixed: Query Results Show Incorrect Attendance Counts

Users reported that query results for attendance counts did not match the counts shown in the application's user interface. We fixed this issue. The attendance counts returned in the query results are now correct and match those in the user interface.

Fixed: Cannot Run Queries with the Religious Education > Attendance > Status Column

Users reported experiencing an error when trying to run queries that applied the **Count** aggregate function to the **Religious Education > Attendance > Status** column. We resolved this issue.

Fixed: Page Controls Not Working for Query Results Grids

We resolved an issue that caused users to experience an error when attempting to use the page controls at the bottom of the Query Results grid to navigate through the pages.

Diocesan Suite

Resolved Issues

Census

Fixed: Parish Census Report returns unexpected results

Previously, the **Organization**, **Registration Status**, and **Date Range** filters in the **Parish Census** report produced unexpected results. We fixed these issues. The filters now return the expected data.

Administration

Fixed: Lookup Field for Suffixes Too Short

Some users reported that the **Suffix** lookup field was too short. We increased the length of the field from 8 to 20 characters. Users can successfully create new **Suffix** lookup entries up to 20 characters long.

Contacting ParishSOFT

If you have questions or require support while using the application, use any of the following methods to contact us:

	https://support.parishsoft.com
	support@parishsoft.com
	(734) 205-1000 (main) (866) 930-4774 (support) (734) 205-1011 (fax)