PARISHSOFT DEVELOPMENT MANAGER AND OFFERING v2.32 RELEASE NOTES

These release notes keep you informed about the latest features and changes available in Release v2.32 of ParishSOFT Development Manager and Offering.

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What's New in Version 2.32

New! Development Manager and Offering

Batches

101134 Added Ability to Export Batch Postings List to CSV File

Per customer request, we added a **CSV** option to the menu accessed from the **Export** button at the bottom of a batch record on the **Batches** page and from the **Export** menu (in the top-right corner of the **Batch Details** and **Posting** pages.

The **CSV** option lets you export a batch's raw data (no formatting applied) to a CSV-formatted file that you can then access and manipulate using Microsoft Excel or another spreadsheet program.

Pledges

99473 Pledge Window Updated to Show Details for Sustaining Gifts

During contribution posting, if the system identifies one or more sustaining gift records that match the selected organization, donor, and fund, the label "Gift" is now displayed above the blue handshake icon .

Clicking the icon opens a window to show you a list of potential matches. In the list, select the sustaining gift to post the contribution to.

New! Offering

Batches

95303 Delete Button Removed from Records of Batches with a Status Set to Integration

To avoid confusion, we removed the **Delete** button from the records of batches whose status is set to **Integration**. Integration batches cannot be removed, so the button was not necessary and confused some users.

Resolved Issues

Fixed! Development Manager and Offering

Contributions

101201 Fixed: System Links Only First of Several Non-Batch Contributions Posted to Active Pledge

Previously when the user tried to post several non-batch contributions to an active pledge for the same fund, the system linked the first contribution that was posted to the pledge but failed to link all subsequent contributions posted to it. We fixed this issue.

Fixed! Offering

Batches

99396 Fixed: Bulk-Close Operation for Batches Not Working As Expected

We fixed the issue that prevented the system from creating deposit entries in ParishSOFT Accounting for batches that were closed using the bulk close process in Offering.

Contacting ParishSOFT

If you have questions or require support while using an application, use any of the following methods to contact us:

P	https://support.parishsoft.com
✉	support@parishsoft.com
☎	(734) 205-1000 (main) (866) 930-4774 (support) (734) 205-1011 (fax)